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August 17, 2015

**VIA E-MAIL TRANSMISSION
AND ECF FILING**

The Honorable Robert E. Gerber
United States Bankruptcy Judge
United States Bankruptcy Court
Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004

**Re: In re Motors Liquidation Company, *et al.*
Case No. 09-50026 (REG)**

Letter Regarding Update on Related Proceedings

Dear Judge Gerber:

King & Spalding LLP is co-counsel with Kirkland & Ellis LLP for General Motors LLC (“**New GM**”) in the above-referenced matter. Pursuant to Your Honor’s Endorsed Order dated May 5, 2015 [Dkt. No. 13131], we write to update the Court regarding developments in proceedings relating to New GM’s Motions to Enforce. Specifically, today, August 17, 2015, Judge Furman entered an Order in MDL 2543, denying the motions to withdraw the reference filed by the Ignition Switch Plaintiffs, Non-Ignition Switch Plaintiffs, the State of Arizona and the State of California. A copy of the Order is attached hereto.

Respectfully submitted,

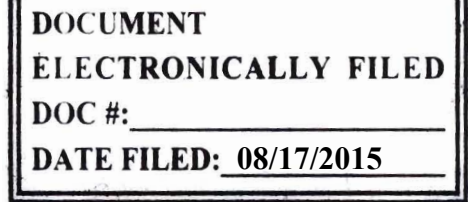
/s/ Scott Davidson

Scott Davidson

SD/hs
Encl.

Honorable Robert E. Gerber
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cc: Edward S. Weisfelner
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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
IN RE:

MOTORS LIQUIDATION COMPANY
-----X

: 15-CV-4685 (JMF)
: 15-CV-5056 (JMF)
:
: ORDER
:

JESSE M. FURMAN, United States District Judge:

Ignition Switch Plaintiffs, Non-Ignition Switch Plaintiffs, the State of Arizona *ex rel* Mark Brnovich, the Attorney General, and the People of the State of California, by and through Orange County District Attorney Tony Rackauckas (collectively, "Plaintiffs") move in these cases to withdraw the reference. (*See* 15-CV-4685, Docket No. 1; 15-CV-5056, Docket No. 1). Upon review of the parties' submissions, and for reasons to be stated in an opinion to be filed in due course, Plaintiffs' motions are DENIED.

The Clerk of Court is directed to terminate 15-CV-4685, Docket No. 1, and 15-CV-5056, Docket No. 1. The cases shall remain open unless and until the Court orders otherwise.

SO ORDERED.

Dated: August 17, 2015
New York, New York

JESSE M. FURMAN
United States District Judge